MPIЄMO TA ДІЄMO YOUTH OPINION SURVEY

June-July 2023

















Detailed Methodology

The survey was conducted by Info Sapiens on behalf of the International Research and Exchanges Board (IREX). Survey data was reviewed and analyzed by the International Republican Institute's <u>Center for Insights in Survey Research (CISR)</u>.

The survey was conducted from June 30 to July 14, 2023 through telephone (CATI) interviews. Mobile phone numbers were selected using RDD (random digit dialing). The codes of all main operators in Ukraine were used.

The sample consists of a national sample of n=1,417 youth aged 16-35, a national sample of n=502 children aged 10-12, and a national sample of n=525 children aged 13-15. These samples are representative of the population of the Ukraine of the respective age.

Due to the absence of reliable information on the population as for now, the latest available pre-invasion data from State Statistical Service as of January 1, 2022 were used to set oblast quotas and to weight the dataset by age, gender, region, and settlement size. Respondents were asked to name their current place of residence and their place of residence before February 24, 2022.

The theoretical margin of error does not exceed $\pm 4.4\%$ for youth aged 10-12 and youth aged 13-15. The theoretical margin of error does not exceed $\pm 2.6\%$ for youth aged 16-35.

The overall response rate is 3%.

Charts and graphs may not add up to 100% due to rounding.

This study was made possible by the generous support of the American people through the <u>United States Agency for International Development (USAID)</u>. The contents are the responsibility of <u>IRI</u> and do not necessarily reflect the views of IREX, USAID or the United States Government

Ethical Research Protections

The protocol for Youth Opinion Survey 2023 was assessed through an expedited research ethics review by HML Institutional Review Board. This study's human subjects' protection protocols received research ethics review approval on 05/31/2023 in accordance with the requirements of the US Code of Federal Regulations for the Protection of Human Subjects (45CFR46 & 45CFR46.110) and were expedited by (7) Research on individual or group characteristics or behavior. HML IRB is authorized by the U.S. Department of Health and Human Services, Office of Human Research Protections (IRB #00001211, IORG #0000850), and has DHHS Federal-Wide Assurance approval (FWA #00001102).

Verbal informed consent has been received from all respondents. For the category of 10-15 years old, the youngest category within the survey, consent has been received from parents or legal guardians. A consent form included information on the survey topic, confidentiality, voluntary participation, rights to not answer some or any questions and refusal to participate at any moment.

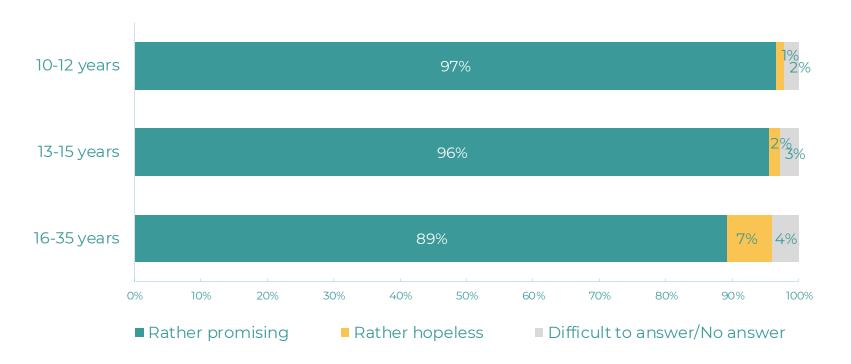
Info Sapiens team members have experience surveying under-aged people since 2006. All interviewers participated in briefing sessions before the survey, where they were trained to conduct interviews with minors.

Info Sapiens comply with its policies on child protection during participation in research activities, national legislation and European Society for Opinion and Marketing Research guidelines. An external expert in conducting surveys with children, Maryna Ohorodniichuk - a psychologist specializing in client-centered therapy, author and instructor of training courses for psychologists and parents, member of the Ukrainian Association of Psychotherapists, was involved in data collection tools development.

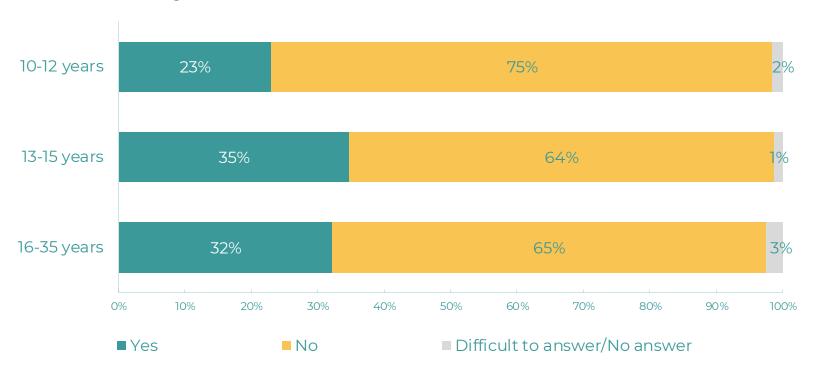
All interviews were conducted using CATI (Computer-assisted telephone interviewing) method. Info Sapiens have not stored personal information on participants.



How do you see the future of Ukraine?

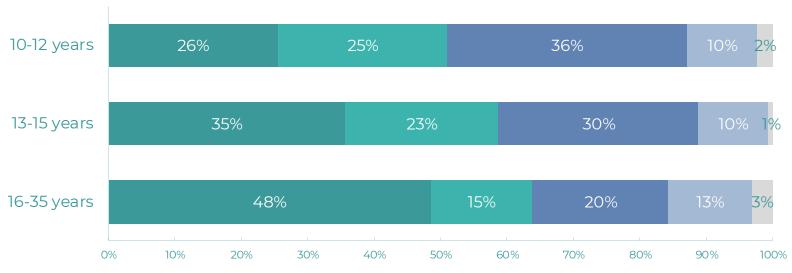


Would you personally like to move from where you currently live within the next five years?



Five years from now, would you rather...

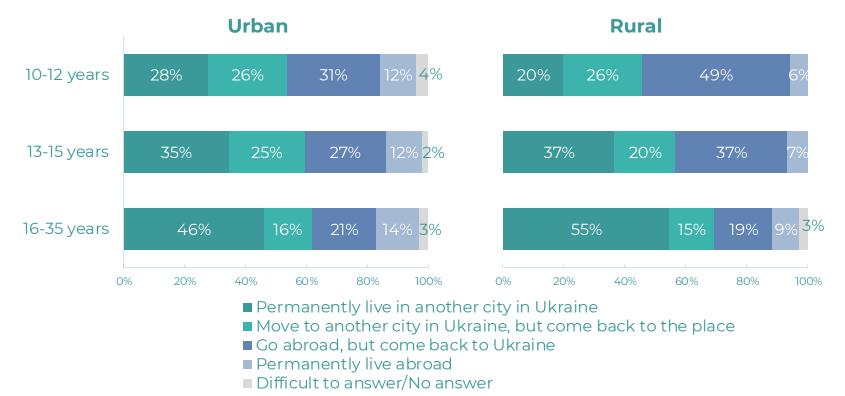
Among those who would like to move within the next five years, n=115 (10-12 years), n=454 (16-35 years)



- Permanently live in another city in Ukraine
- Move to another city in Ukraine, but come back to the place where you currently live
- Go abroad, but come back to Ukraine
- Permanently live abroad
- Difficult to answer/No answer

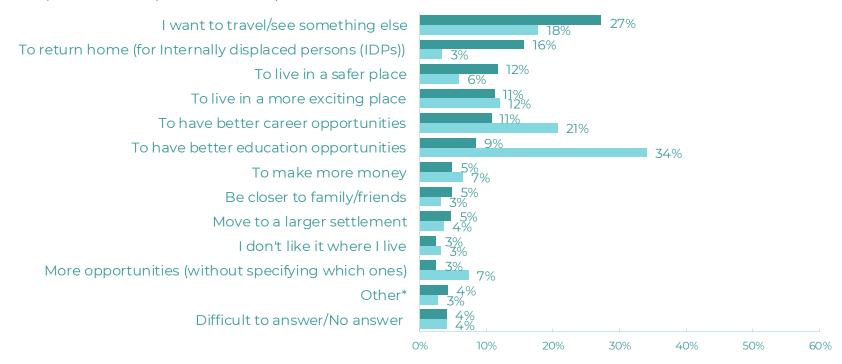
Five years from now, would you rather...

Among those who would like to move within the next five years, n=115 (10-12 years), n=454 (16-35 years)



Why would you like to move?

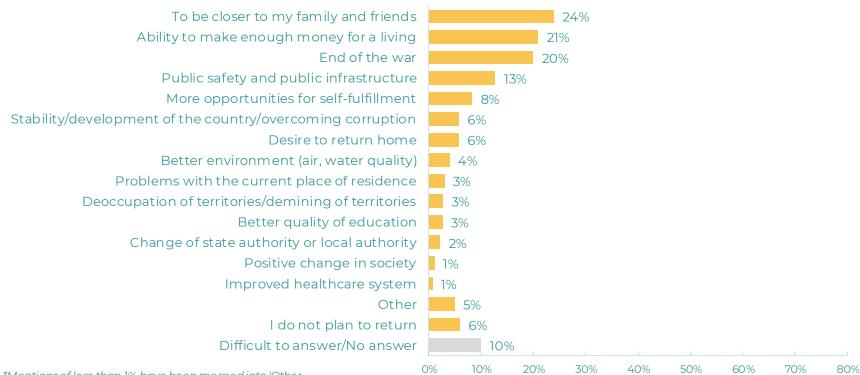
Among those who would like to move within the next five years, n=115 (10-12 years), n=182 (13-15 years) Multiple answers. Spontaneous response



*Mentions of less than 3% have been merged into 'Other \blacksquare 10-12 years \blacksquare 13-15 years

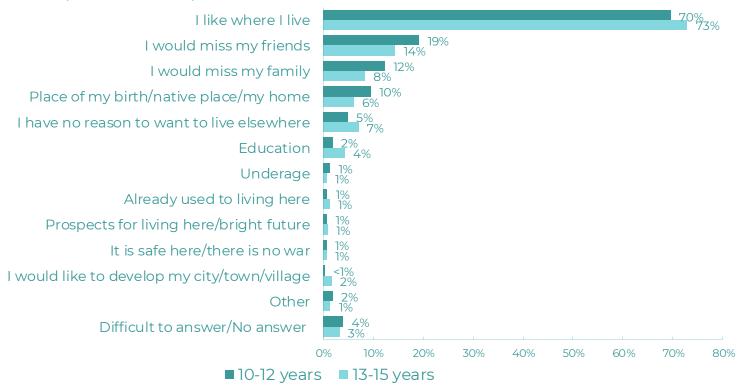
What are the primary reasons that might affect your decision to come back to where you currently live?

Among those who would like to move within the next five years, n=454 Multiple answers. Spontaneous response



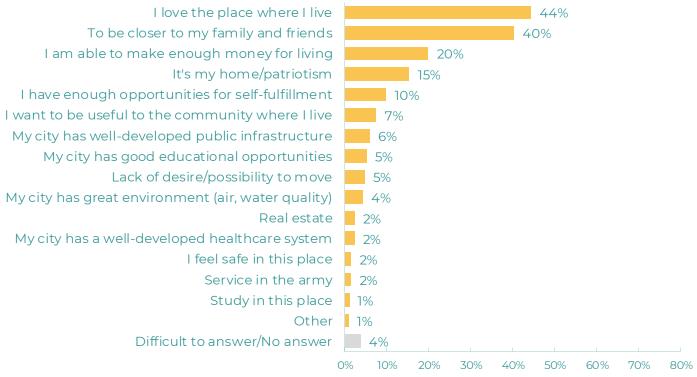
Why do you not want to move?

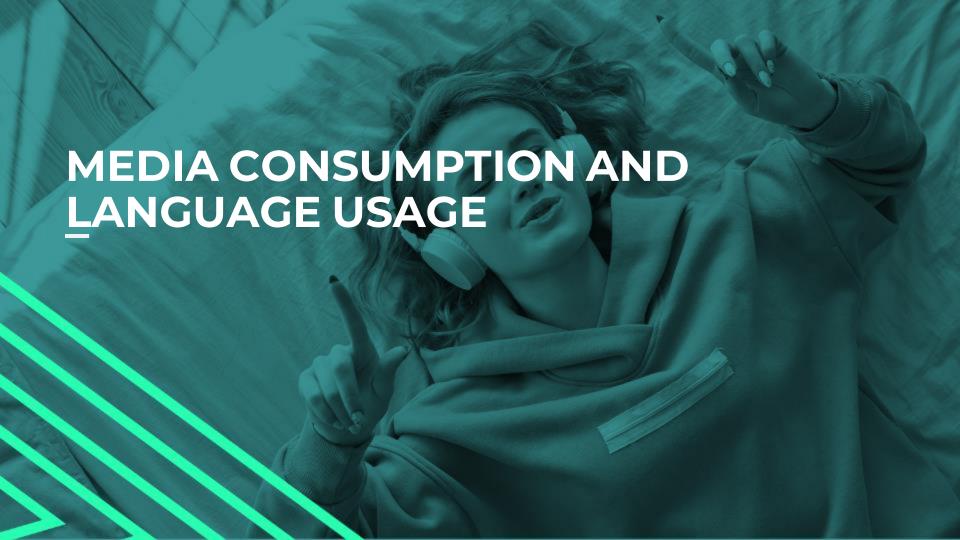
Among those who <u>would not</u> like to move within the next five years, n=379 (10-12 years), n=336 (13-15 years) Multiple answers. Spontaneous response



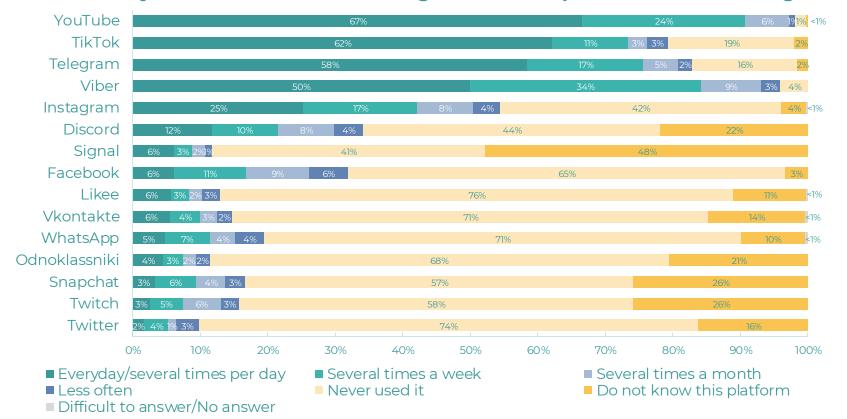
What are the primary reasons for you to stay where you currently live?

Among those who <u>would not</u> like to move within the next five years, n=922 Multiple answers. Spontaneous response

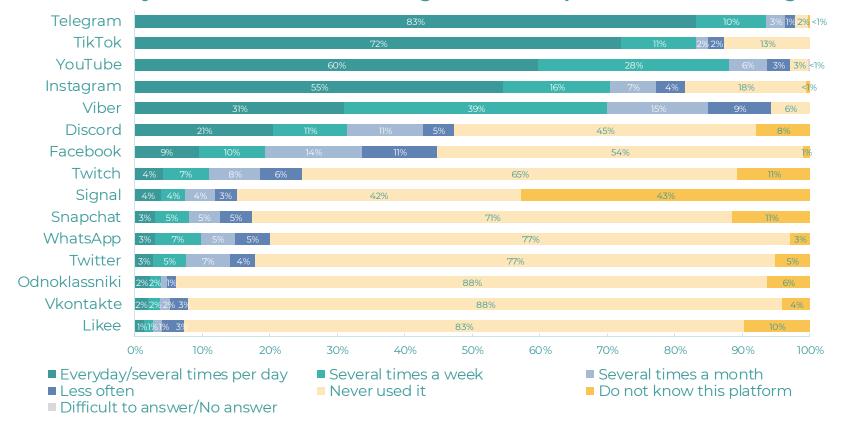




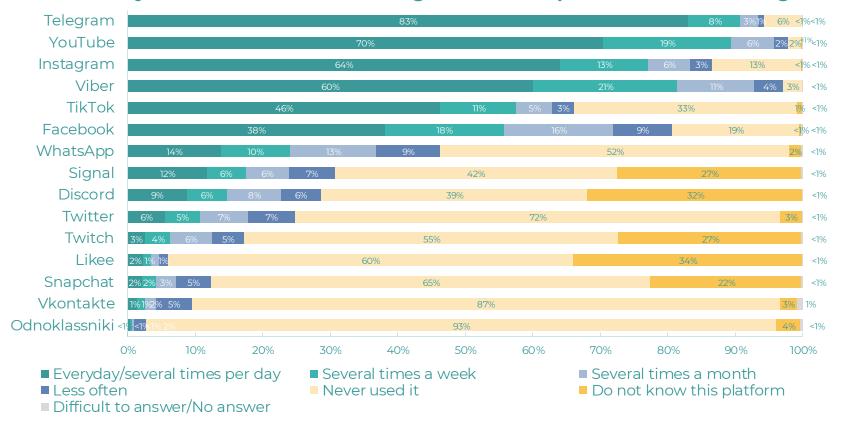
How often do you use each of the following social media platforms and messengers?



How often do you use each of the following social media platforms and messengers?

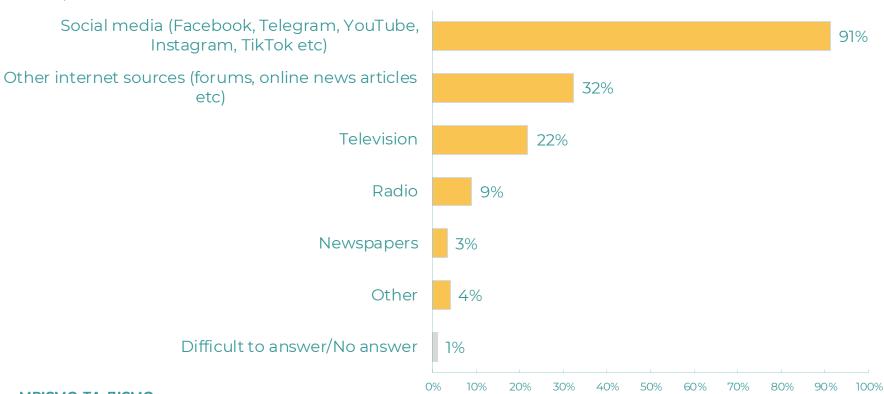


How often do you use each of the following social media platforms and messengers?



Where do you usually consume news nowadays?

Multiple answers

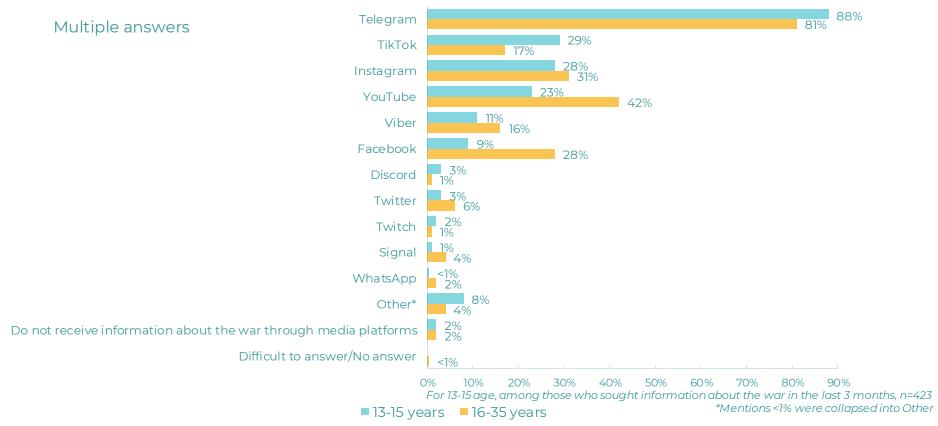


At the start of the day, where do you go to check the news first? These could be individuals or channels.

Multiple answers. Spontaneous response. TOP-9 responses



What media platforms do you use to receive information on the war?



Which language or languages do you usually speak in the below situations?

Multiple responses

| | Ukrainian | Russian | English | Other | Difficult to answer/No answer |
|--|-----------|---------|---------|-------|-------------------------------------|
| In an educational institution with teachers, professors/With leadership | 98% | 4% | 5% | 1% | - |
| With other people in social settings, in shops, streets etc. | 91% | 18% | <1% | 1% | - |
| In an educational institution with classmates/groupmates/At work with co-workers | 88% | 21% | 3% | 2% | <1% |
| Consuming non-video content on social media | 82% | 38% | 16% | 1% | 1% |
| Consuming video content on social media | 81% | 50% | 19% | 1% | <1% |
| With parents or guardians | 75% | 41% | 2% | 2% | - |
| With friends | 74% | 43% | 2% | 3% | - |
| Posting or commenting on social media | 74% | 31% | 11% | <1% | 9% |

Which language or languages do you usually speak in the below situations?

Multiple responses

| | Ukrainian | Russian | English | Other | Difficult to answer/No answer |
|--|-----------|---------|---------|-------|-------------------------------------|
| In an educational institution with teachers, professors/With leadership | 98% | 4% | 4% | <1% | - |
| With other people in social settings, in shops, streets etc. | 92% | 18% | 1% | 1% | - |
| In an educational institution with classmates/groupmates/At work with co-workers | 90% | 19% | 3% | 1% | - |
| Consuming non-video content on social media | 84% | 39% | 23% | 2% | - |
| Consuming video content on social media | 80% | 53% | 29% | 3% | - |
| With friends | 78% | 37% | 2% | 3% | - |
| With parents or guardians | 78% | 36% | 2% | 2% | - |
| Posting or commenting on social media | 78% | 31% | 20% | 2% | 4% |

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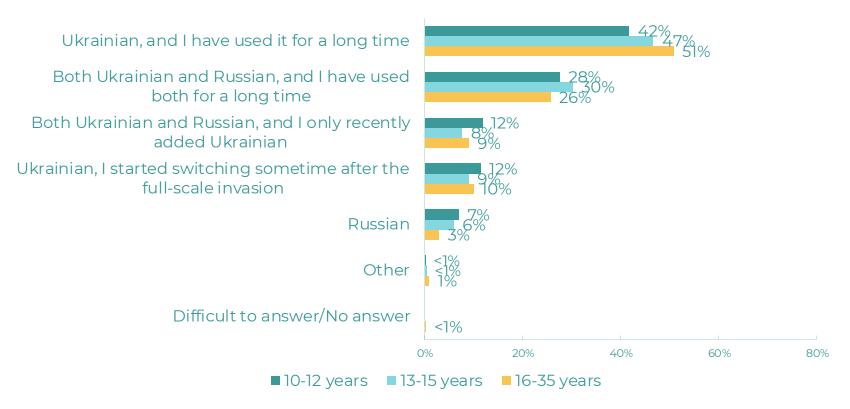
Which language or languages do you usually speak in the below situations?

Multiple responses

| | Ukrainian | Russian | English | Other | Difficult to answer/No answer |
|--|-----------|---------|---------|-------|-------------------------------------|
| With other people in social settings, in shops, streets etc. | 93% | 22% | 4% | 1% | <1% |
| Consuming video content on social media | 93% | 50% | 30% | 5% | 1% |
| Consuming non-video content on social media | 92% | 41% | 23% | 4% | 2% |
| In an educational institution with teachers, professors/With leadership | 90% | 10% | 2% | 1% | 4% |
| In an educational institution with classmates/groupmates/At work with co-workers | 89% | 22% | 6% | 1% | 1% |
| Posting or commenting on social media | 88% | 18% | 13% | 1% | 4% |
| With friends | 84% | 32% | 3% | 3% | <1% |
| With parents or guardians | 76% | 32% | 1% | 3% | 1% |

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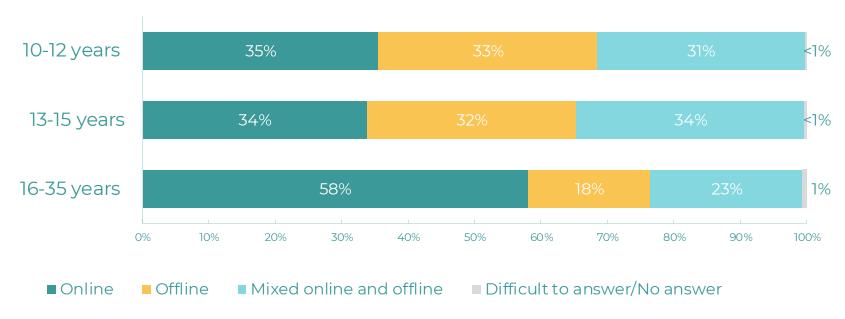
What language do you use the most?



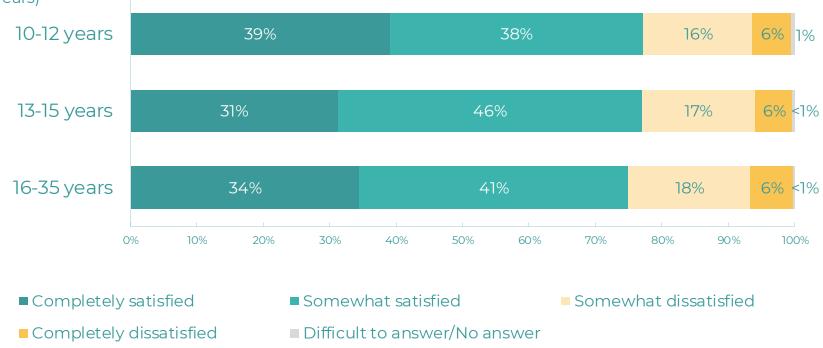


During the past three months have you been studying online or offline?

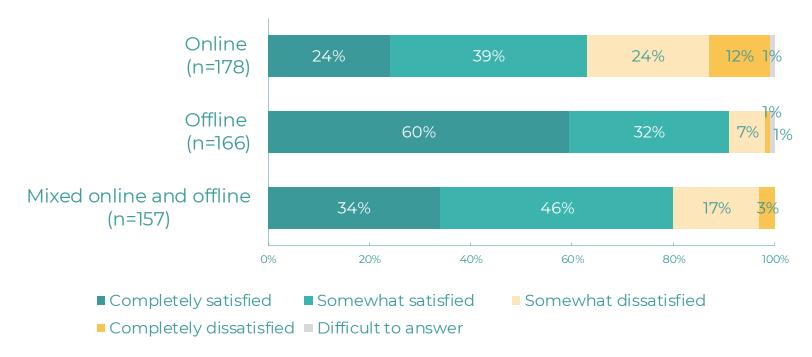
Among those who studied in the last three months, n=502 (10-12 years), n=525 (13-15 years), n=373 (16-35 years)



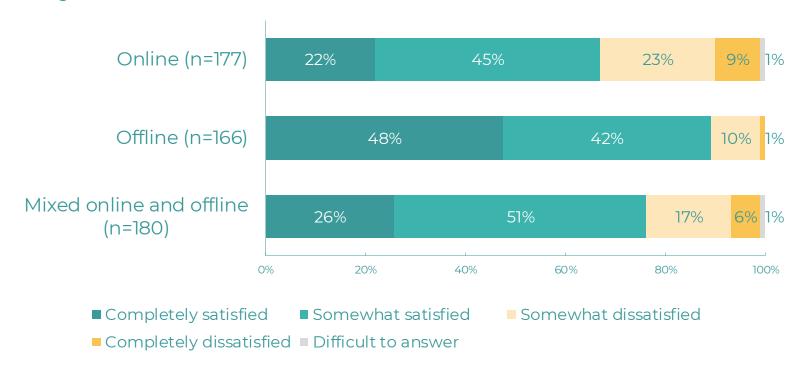
Among those who studied in the last three months, n=502 (10-12 years), n=525 (13-15 years), n=373 (16-35 years)



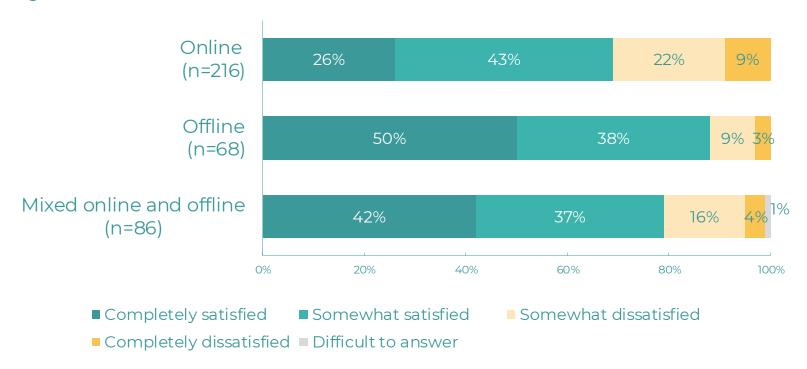
Among those who studied in the last three months



Among those who studied in the last three months



Among those who studied in the last three months



What are the main difficulties you face when studying?

Among those who studied in the last three months. Up to 3 answers

| | Online (n=178) | Offline (n=166) | Mixed online and offline (n=157) | TOTAL (n=502) |
|---|-------------------|--------------------|--|------------------|
| Air raid alert interruptions and going to shelters | 41% | 62% | 48% | 50% |
| Problems with Internet access | 34% | 11% | 23% | 23% |
| Electricity cuts | 30% | 15% | 21% | 22% |
| Too much homework | 22% | 22% | 21% | 22% |
| Lack of communication with peers | 20% | 2% | 10% | 11% |
| Lack of willingness to study | 8% | 8% | 11% | 9% |
| Limited support from teachers | 6% | 8% | 10% | 8% |
| Lack of proper equipment or technology for studying | 4% | 4% | 6% | 5% |
| Negative attitude by the teachers/educators | 4% | 6% | 3% | 4% |
| Anxiety about attending school | 5% | 4% | 4% | 4% |
| Bullying by other children | 1% | 6% | 5% | 4% |
| Online learning is difficult | 1% | - | 1% | 1% |
| Other | 1% | 3% | 2% | 2% |
| I do not face any difficulties | 14% | 14% | 16% | 15% |
| Difficult to answer/No answer | 2% | - | 1% | 1% |

What are the main difficulties you face when studying?

Among those who studied in the last three months. Up to 3 answers

| | Online (n=177) | Offline (n=166) | Mixed online and offline (n=180) | TOTAL (n=525) |
|---|-------------------|--------------------|--|------------------|
| Air raid alert interruptions and going to shelters | 41% | 59% | 51% | 50% |
| Problems with Internet access | 36% | 13% | 25% | 25% |
| Too much homework | 19% | 22% | 30% | 24% |
| Electricity cuts | 30% | 16% | 20% | 22% |
| Lack of willingness to study | 10% | 19% | 16% | 15% |
| Lack of communication with peers | 25% | 6% | 11% | 14% |
| Limited support from teachers | 12% | 12% | 14% | 13% |
| Lack of proper equipment or technology for studying | 9% | 7% | 10% | 9% |
| Anxiety about attending school | 3% | 7% | 7% | 6% |
| Bullying by other children | 1% | 3% | 6% | 3% |
| Negative attitude by the teachers/educators | 2% | 4% | 3% | 3% |
| Online learning is difficult | 3% | - | - | 1% |
| I do not face any difficulties | 14% | 18% | 15% | 15% |

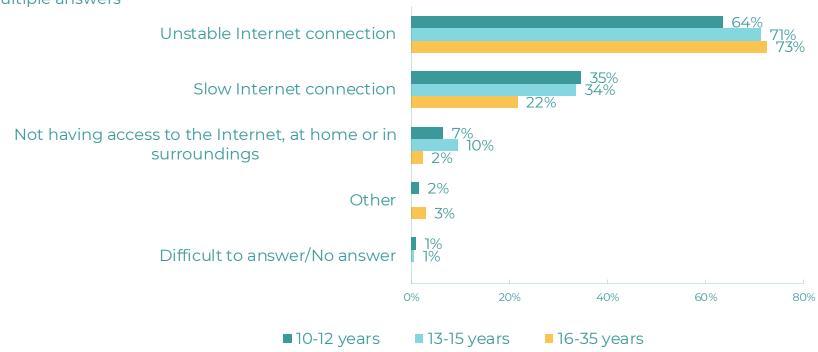
What are the main difficulties you face when studying?

Among those who studied in the last three months. Up to 3 answers

| | Online (n=216) | Offline (n=68) | Mixed online and offline (n=86) | TOTAL (n=373) |
|---|-------------------|-------------------|---------------------------------------|------------------|
| Air raid alert interruptions and going to shelters | 42% | 67% | 48% | 48% |
| Electricity cuts | 37% | 19% | 29% | 31% |
| Problems with Internet access | 27% | 7% | 27% | 23% |
| Lack of communication with peers | 27% | 6% | 12% | 19% |
| Limited support from teachers | 11% | 10% | 10% | 10% |
| Lack of willingness to study | 9% | 9% | 7% | 8% |
| Lack of proper equipment or technology for studying | 7% | 10% | 4% | 7% |
| Too much homework | 5% | 3% | 11% | 6% |
| Negative attitude by the teachers/educators | 4% | 4% | 2% | 4% |
| Anxiety about attending school | 3% | 3% | 5% | 3% |
| Bullying by other students | 1% | - | - | 1% |
| Other | 5% | - | 5% | 4% |
| I do not face any difficulties | 16% | 21% | 21% | 18% |
| Difficult to answer/No answer | - | - | 2% | <1% |

What problems with the Internet did you have?

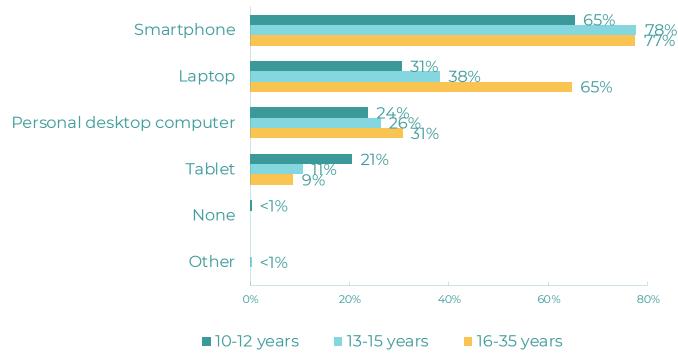
Among those who had problems with Internet, n=115 (10-12 years), n=129 (13-15 years), n=87 (16-35 years) Multiple answers





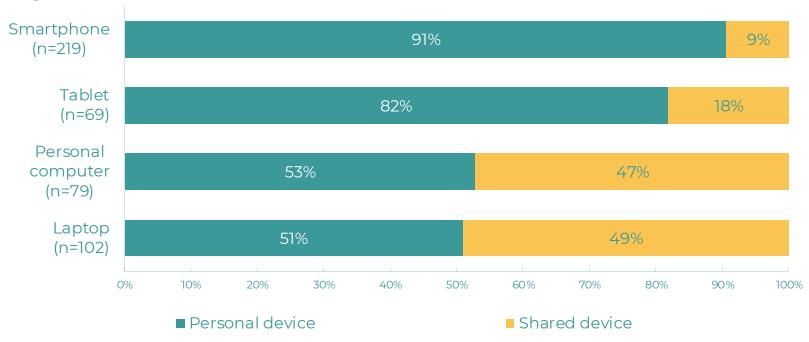
What devices do you use to participate in online learning?

Among those who studied online, n=335 (10-12 years), n=357 (13-15 years), n=302 (16-35 years) Multiple answers



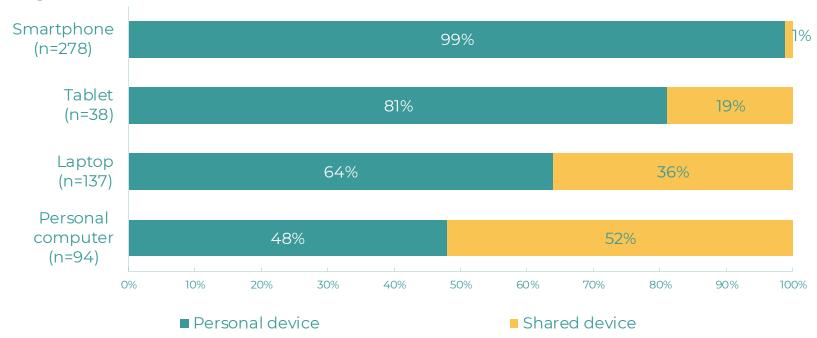
Is it your personal device or you share it with other family members such as your parents or siblings?

Among those who studied online and mentioned such a device



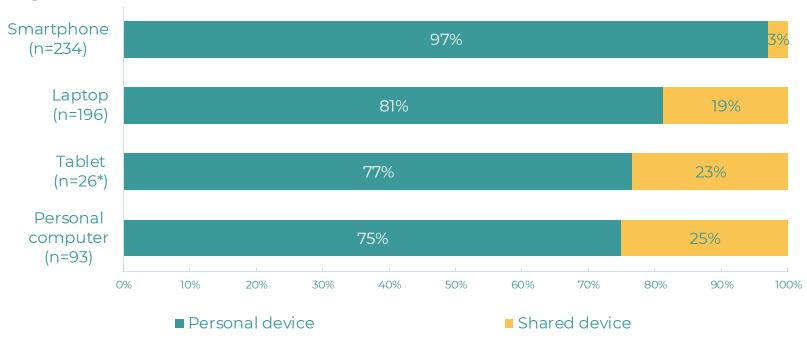
Is it your personal device or you share it with other family members such as your parents or siblings?

Among those who studied online and mentioned such a device



Is it your personal device or you share it with other family members such as your parents or siblings?

Among those who studied online and mentioned such a device

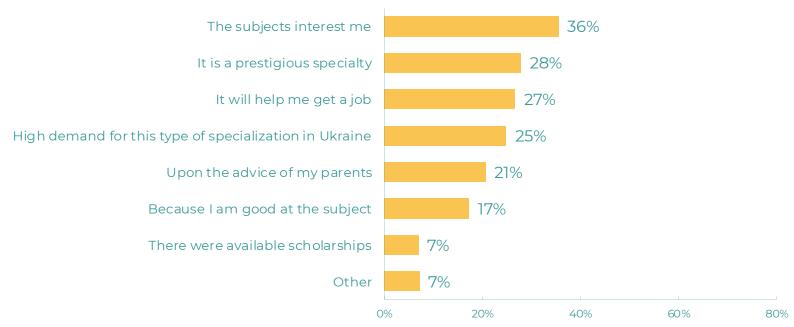


^{*}Analysis should be interpreted with caution due to small sample size, n.



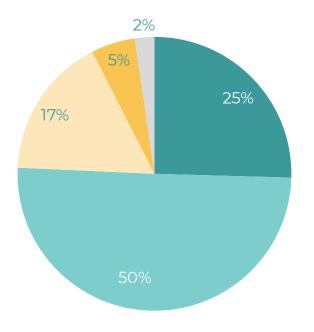
Why did you choose to study at college, technical college, VET* school?

Among those who are studying at VET*, n=70 Multiple answers



*Vocational Education and Training

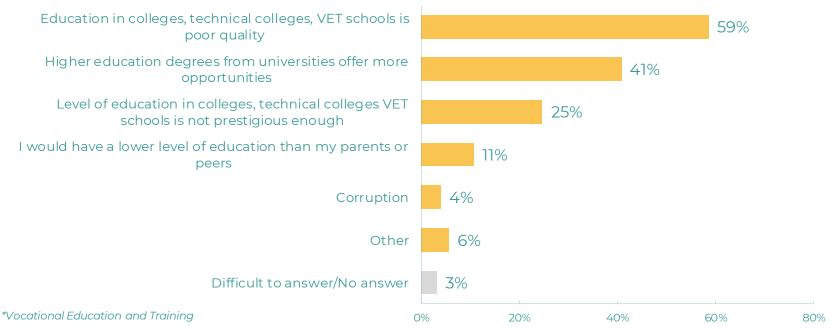
Which of the following statements best describes your opinion about getting an education at college, technical college, VET* school?



- Completely acceptable, those educational institutions would be a good fit for me or my child
- Rather acceptable, those educational institutions would result in a satisfactory future for me or my child
- Rather unacceptable, I would be unsatisfied if I or my child would have to study at those educational institutions
- Completely unacceptable, I would never want to study, or want my child to study at those educational institutions
- Difficult to answer/No answer

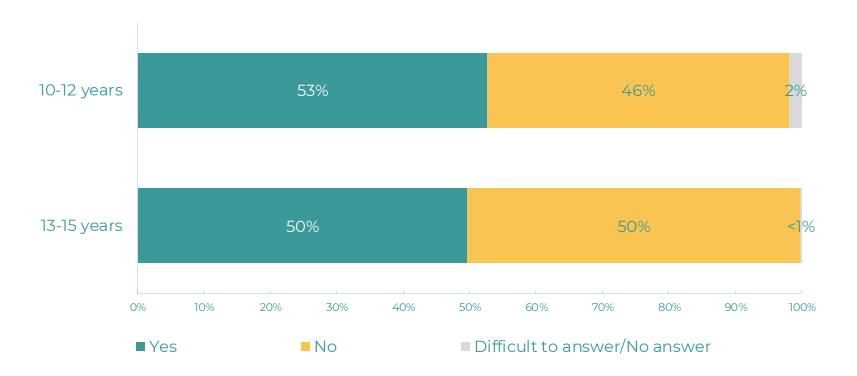
Please tell us the main disadvantages of studying at a college, technical college, or VET* schools that concern you?

Among those who consider getting an education at VET school «rather or completely unacceptable», n=311 Multiple answers



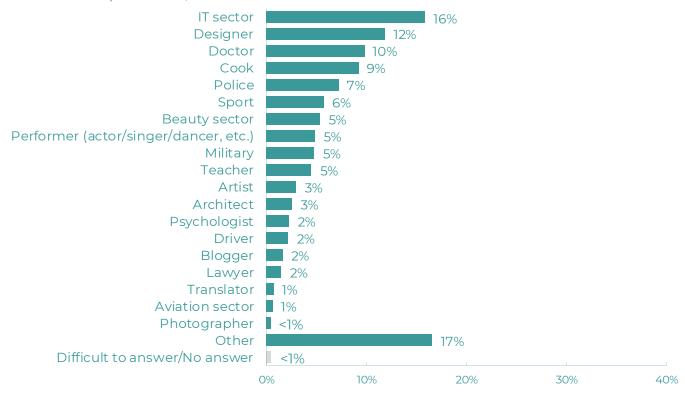


Have you decided who you want to be when you grow up professionally?



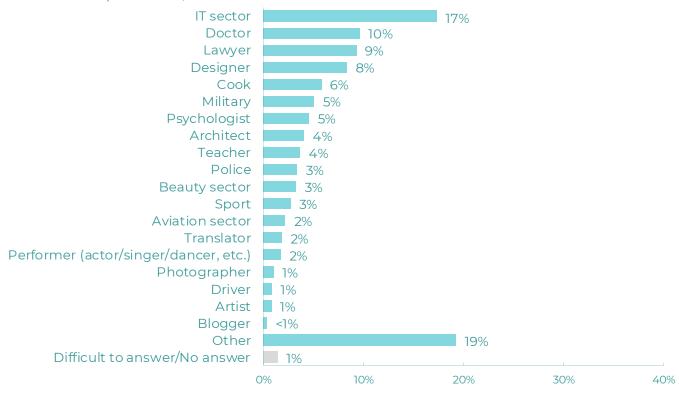
Please name your desired profession

Among those who chose future profession, n=264



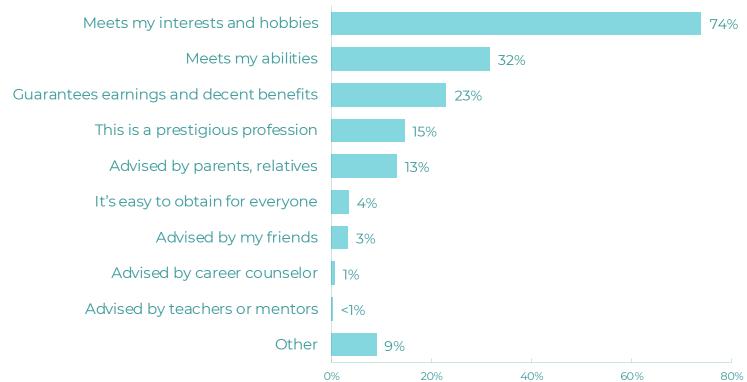
Please name your desired profession

Among those who chose future profession, n=261



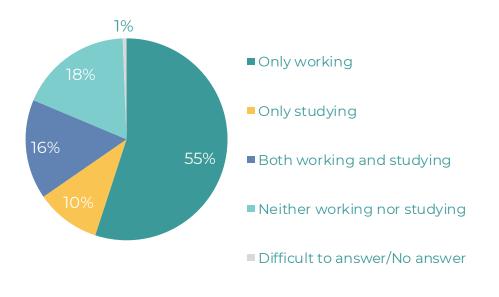
Why did you choose this specialty or profession?

Among those who chose future profession, n=261. Multiple answers



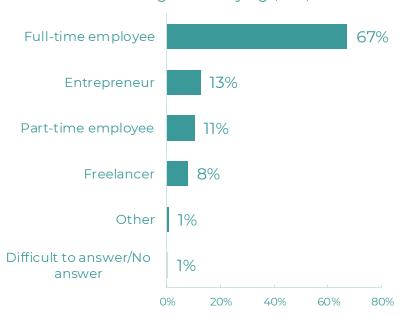


Are you...?

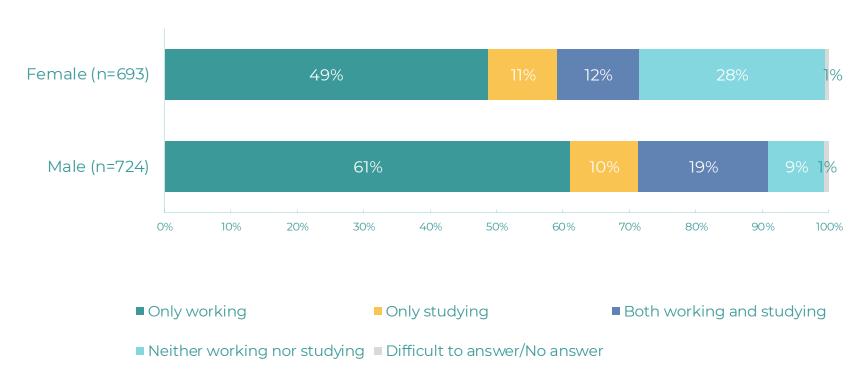


What is your occupation?

Among those who are «Only working» or «Both working and studying», n=1,006







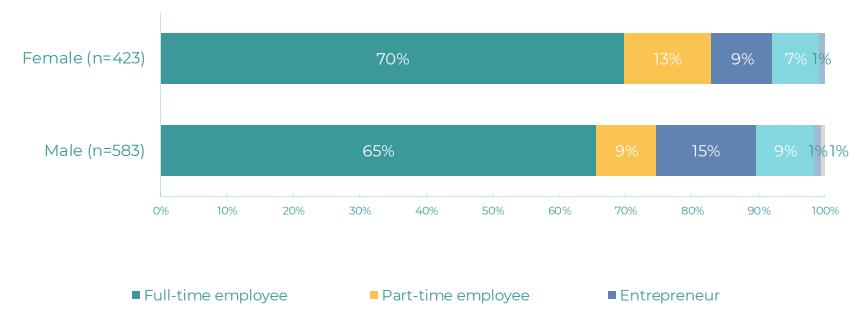
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■ Difficult to answer/No answer

What is your occupation?

■ Freelancer

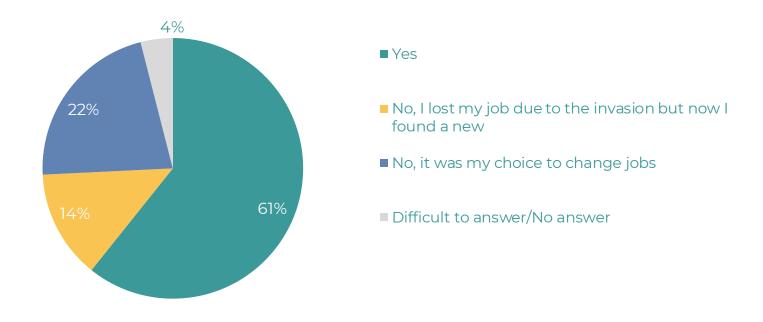
Among those who are «Only working» or «Both working and studying»



Other

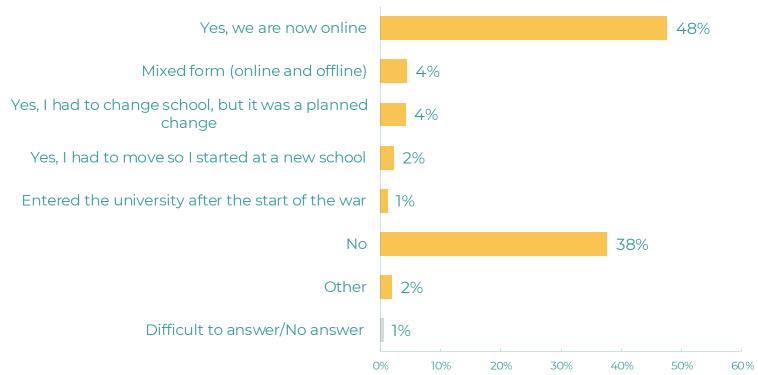
Are you currently working in the same job as before the full-scale invasion on February 24, 2022?

Among those who are «Only working» or «Both working and studying», n=1,006



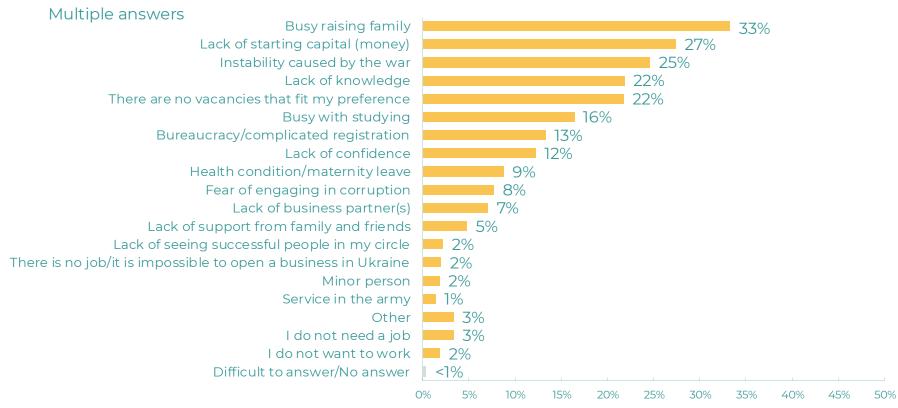
Has there been a change to your schooling/education format as a result of the full-scale invasion on February 24, 2022?

Among those who are «Only studying» or «Both working and studying», n=373



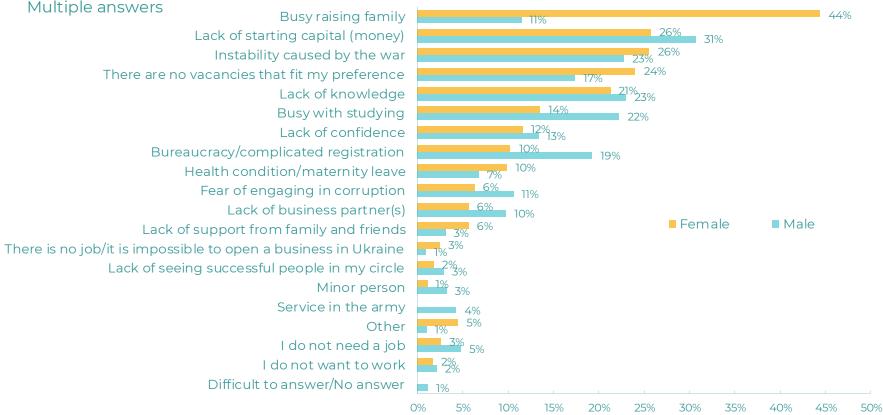
What are the main reasons that prevent you from getting a job/starting your own business?

Among those who only studying or neither working nor studying, n=403



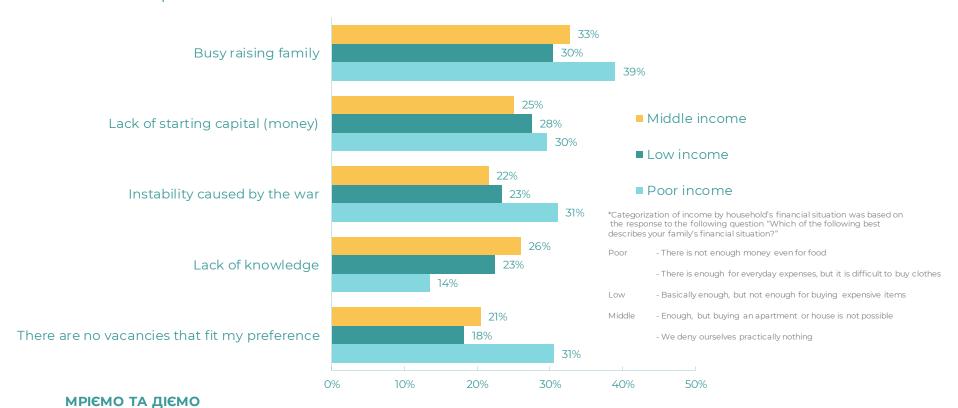
What are the main reasons that prevent you from getting a job/starting your own business?

Among those who only studying or neither working nor studying, female n=267, male n=136



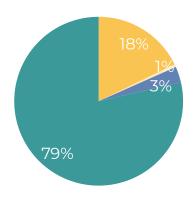
What are the main reasons that prevent you from getting a job/starting your own business?

Among those who only studying or neither working nor studying, middle income* n=128, low n=173, poor n=94. Multiple answers. TOP-5



Have you experienced job or business loss due to the full-scale invasion on February 24, 2022?

Among those who «Only studying» or «Neither working nor studying», n=403

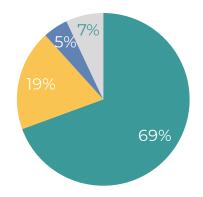


- Yes, job loss
- Yes, business loss
- Yes, both job and business loss
- No

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Where do you study?

Among those who «Only studying» or «Both working and studying», n=373

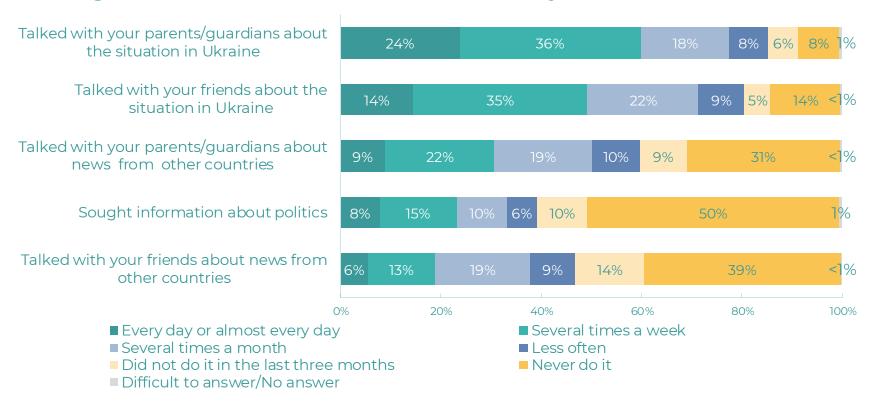


- At university, institute
- At college, technical college, or VET* school
- At school
- Difficult to answer/No answer

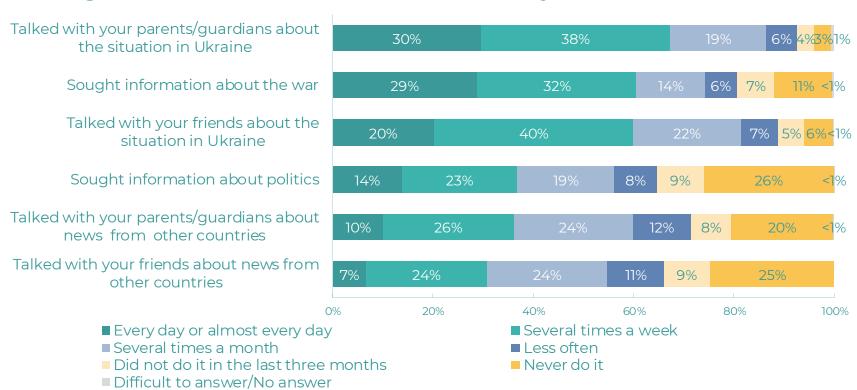
^{*}Vocational Education and Training



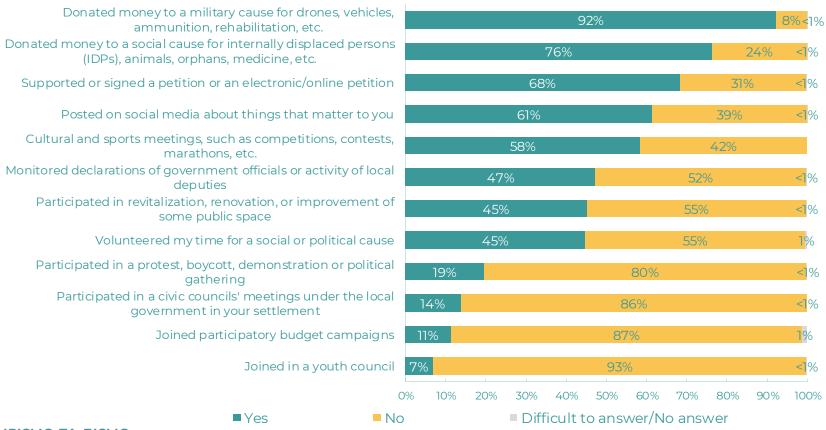
During the last three months, how often have you...?



During the last three months, how often have you...?

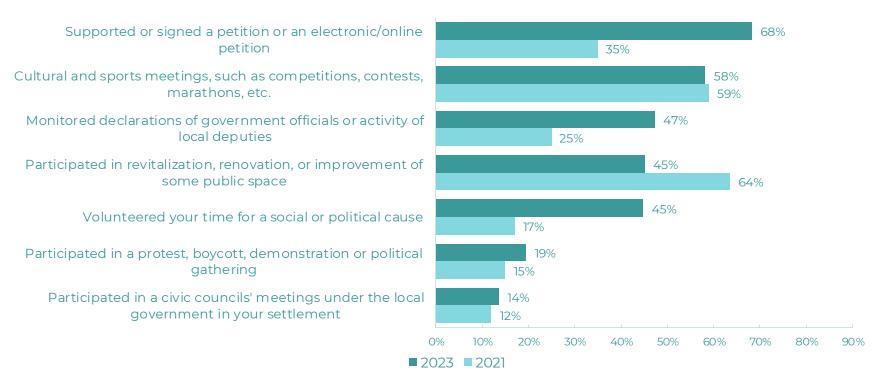


Have you ever been engaged in any of the following activities?



Have you ever been engaged in any of the following activities?

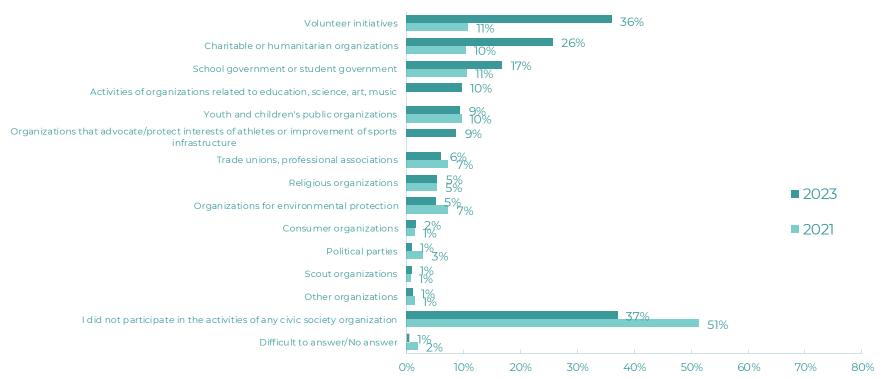
The option "Yes" is shown, n=1,483 for the year 2021, n=1,417 for the year 2023



Only items with comparable wording in 2021 to 2023 displayed. Direct comparison to 2021 should be considered with caution due to potential war-related changes in the current de facto resident population aged 18-35

In which civil society organizations have you participated in the last 12 months, if any?

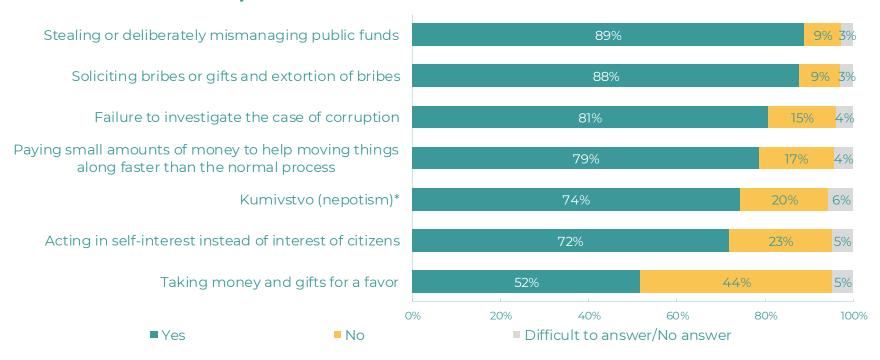
n=1,483 for the year 2021, n=1,417 for the year 2023. Multiple answers



Direct comparison to 2021 should be considered with caution due to potential war-related changes in the current de facto resident population aged 18-35

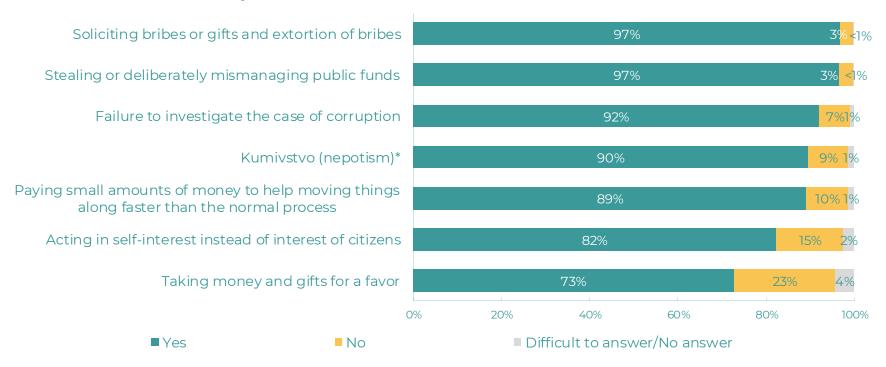


I will read the following statements. Please tell me if you consider any of them to be an act of corruption?



*the practice among those with power or influence of favoring relatives, friends, or associates, especially by giving them jobs

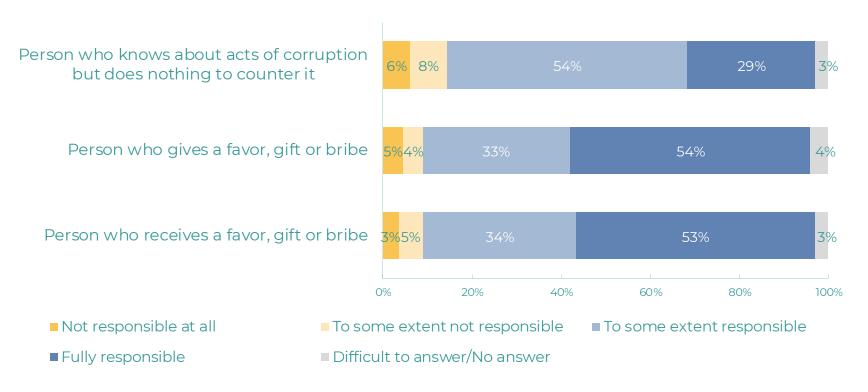
I will read the following statements. Please tell me if you consider any of them to be an act of corruption?



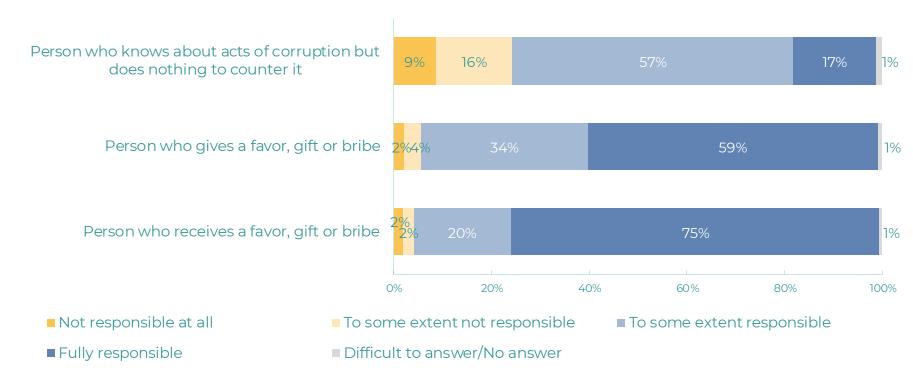
*the practice among those with power or influence of favoring relatives, friends, or associates, especially by giving them jobs

мріємо та діємо

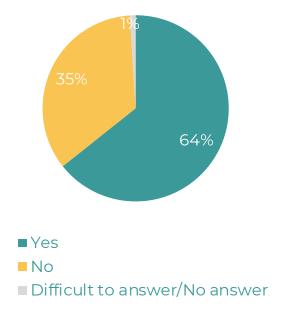
How responsible do you believe each of the following people are for corruption that takes place?



How responsible do you believe each of the following people are for corruption that takes place?

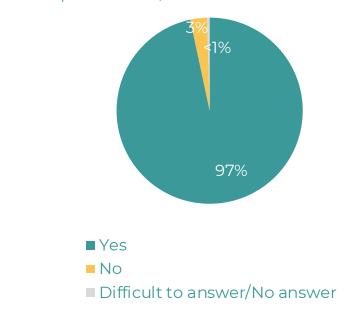


Do you know of someone or heard of someone ever providing a favor, given a gift or paid a bribe to a public official, including school and hospital administrators and staff, in exchange for services from them?

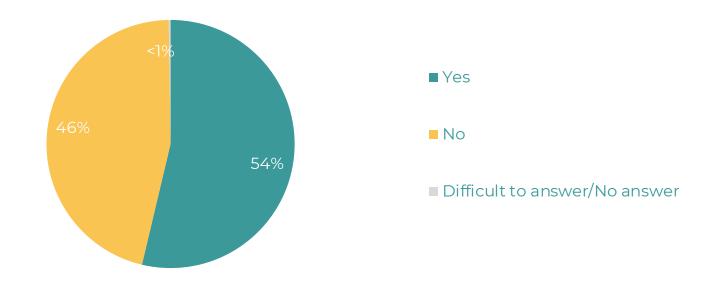


Do you consider this to be an act of corruption?

Among those who know of someone or heard of someone ever providing a favor, given a gift or paid a bribe to a public official, n=914

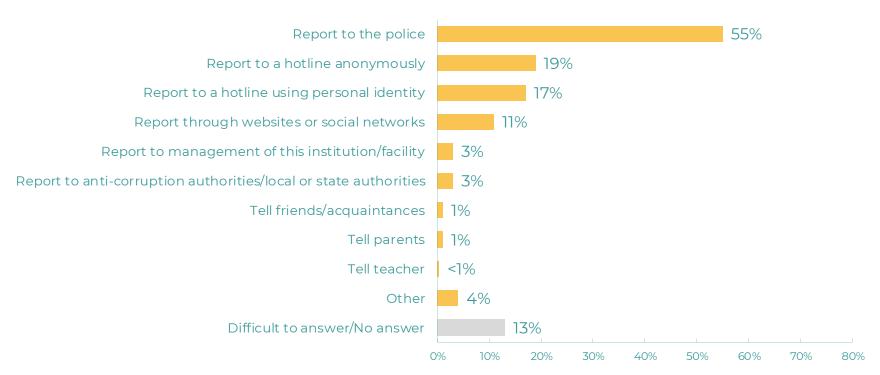


Do you know how to report an act of corruption?

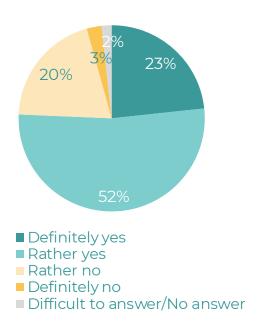


How would you report an act of corruption?

Multiple answers

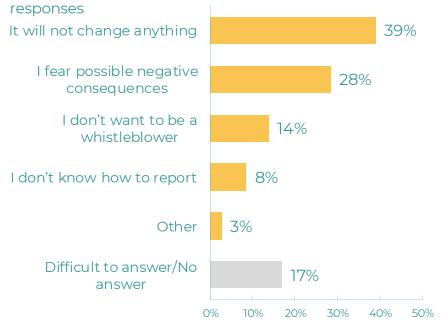


Would you report a case of corruption if you happen to know about it?



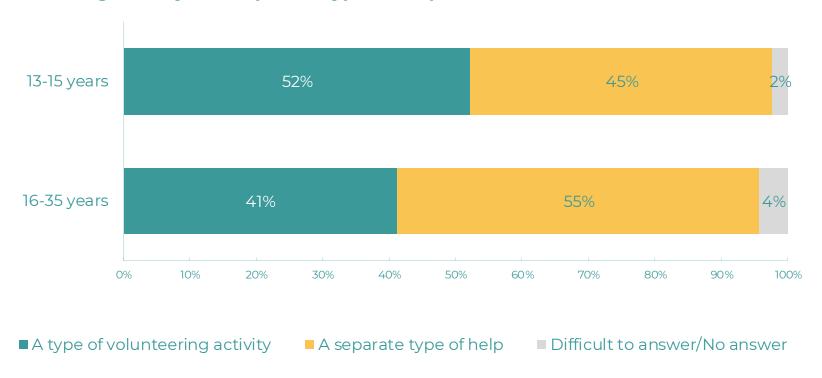
Why?

Among those who would rather not or definitely not report a case of corruption, n=319. Multiple responses, spontaneous



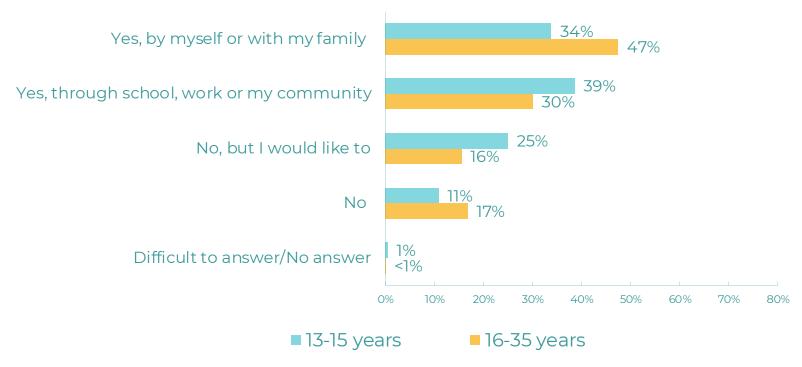


In your opinion, if someone donates money is it considered a type of volunteering activity or a separate type of help?



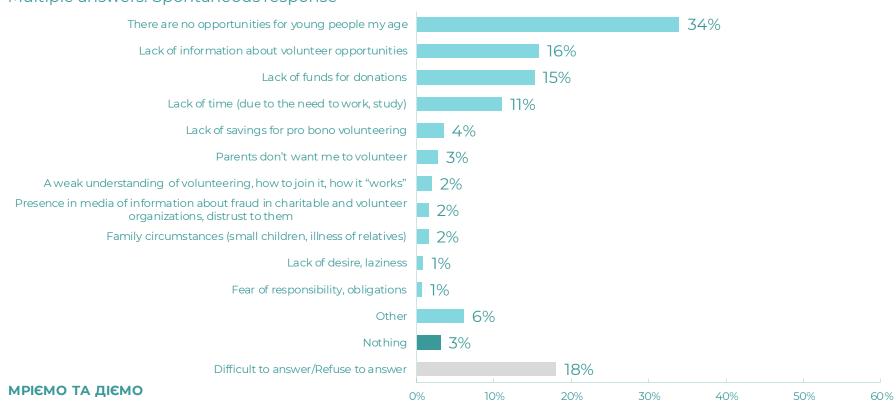
Have you been involved in any volunteering activities since the full-scale invasion on February 24, 2022? Please do not count money donations.

Multiple answers



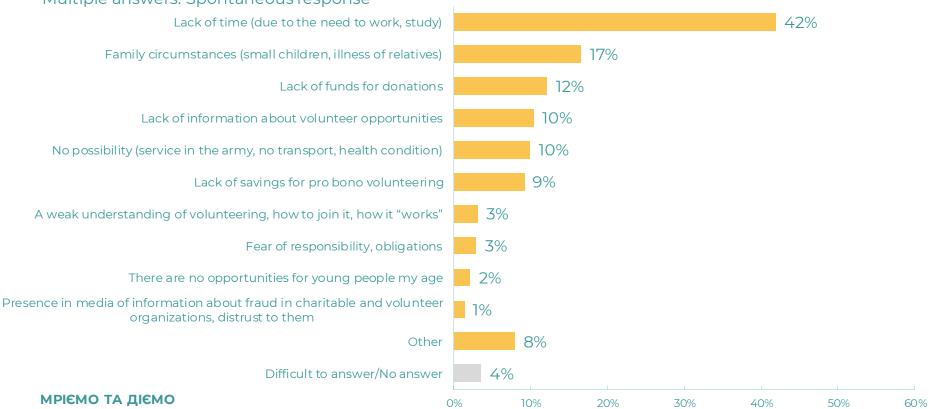
If you would like to volunteer, but cannot at the moment, can you describe what is preventing you?

Among those who do not volunteer but would like to, n=131 Multiple answers. Spontaneous response



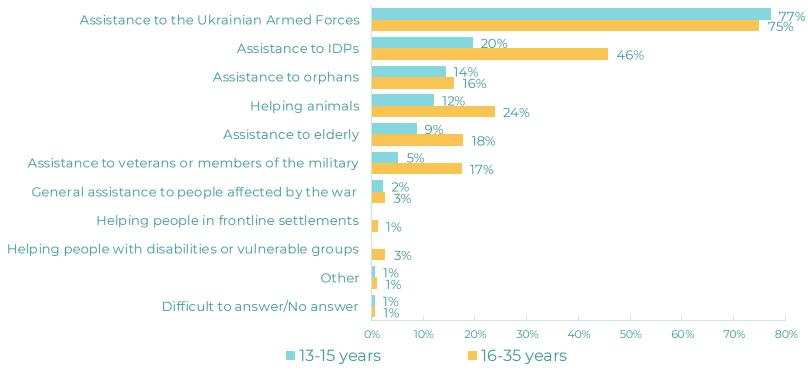
If you would like to volunteer, but cannot at the moment, can you describe what is preventing you?

Among those who do not volunteer but would like to, n=221 Multiple answers. Spontaneous response

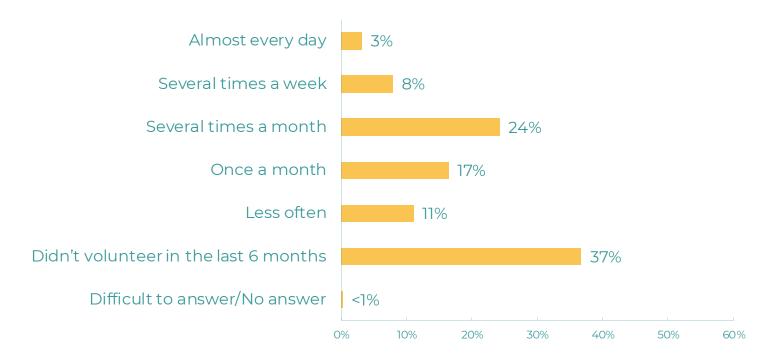


In which area do you volunteer?

Among those who volunteer, n=333 (13-15 years), n=954 (16-35 years) Multiple answers

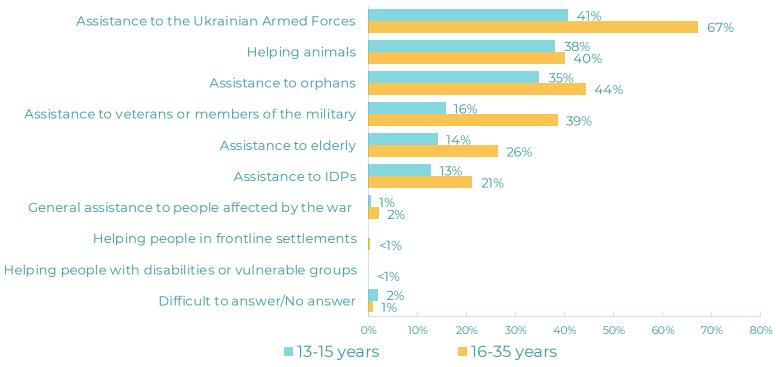


How often have you volunteered in the last 6 months?

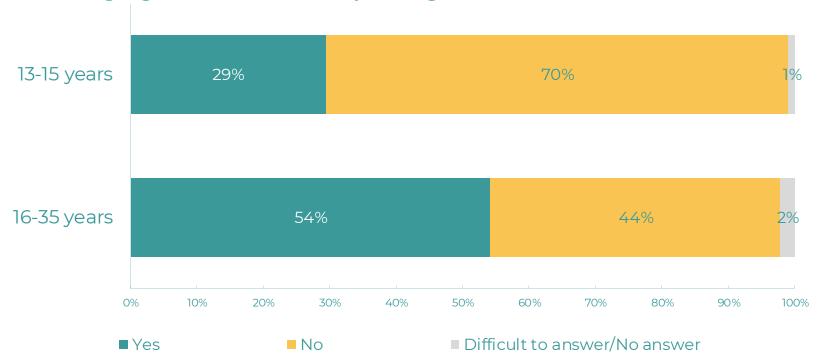


In which areas would you like to volunteer?

Among those who <u>do not</u> volunteer <u>but would like to</u>, n=131 (13-15 years), n=221 (16-35 years) Multiple answers

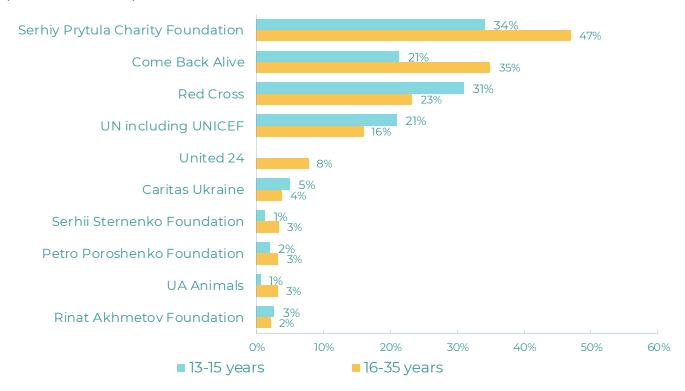


Could you give me a name or names of some of the Ukrainian or international volunteering organizations that are operating in Ukraine now?

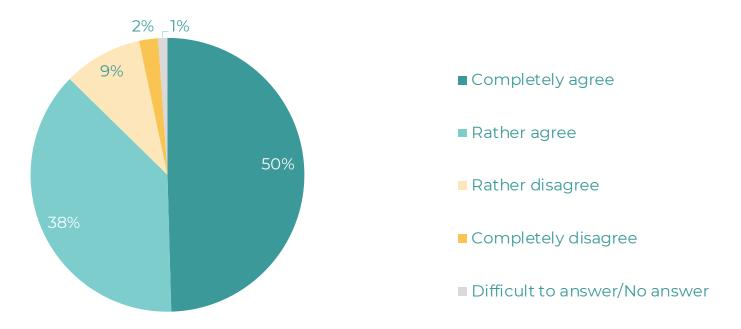


Please, specify.

Among those who can name the organizations, n=155 (13-15 years), n=775 (16-35 years) Multiple response. Spontaneous response. TOP-10

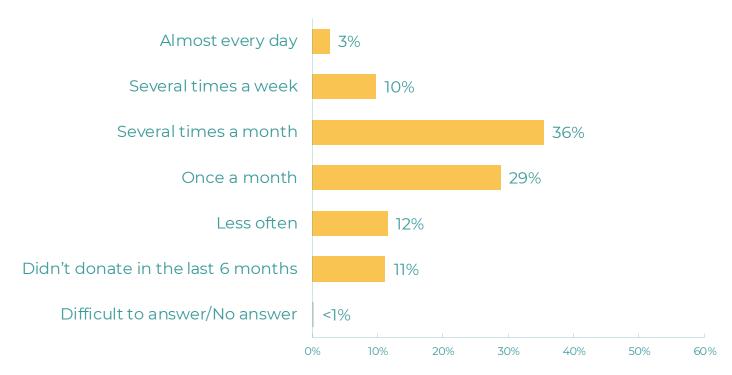


To what extent do you agree or disagree that volunteering organizations should operate in Ukraine on a constant basis?

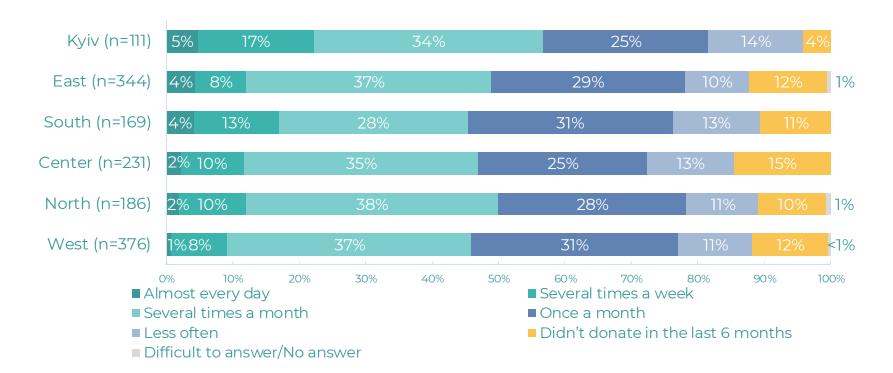




How often have you donated money in the last 6 months?

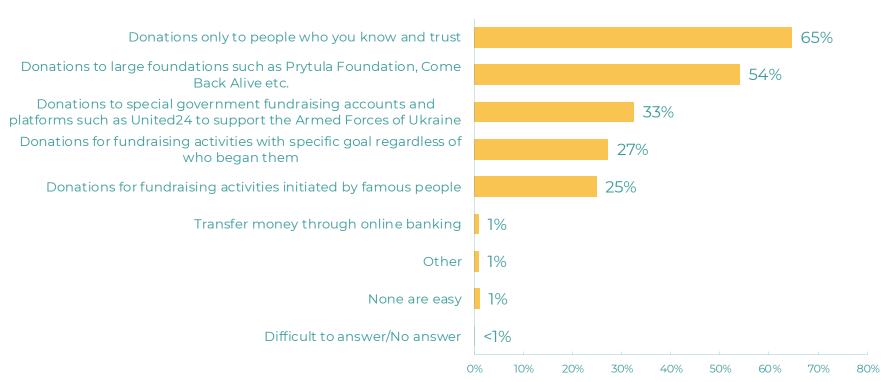


How often have you donated money in the last 6 months?



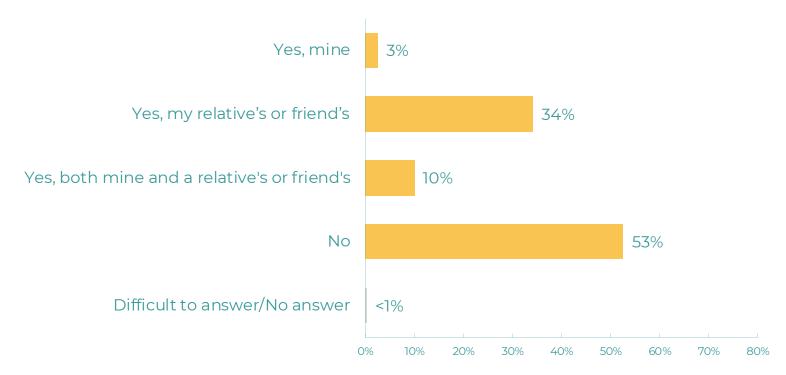
What are the easiest ways to make donations for you?

Multiple answers

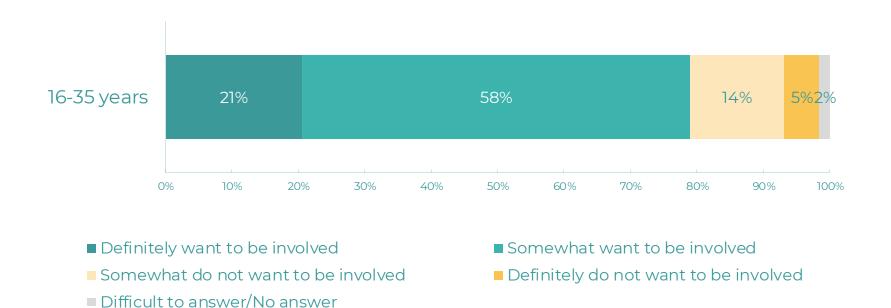




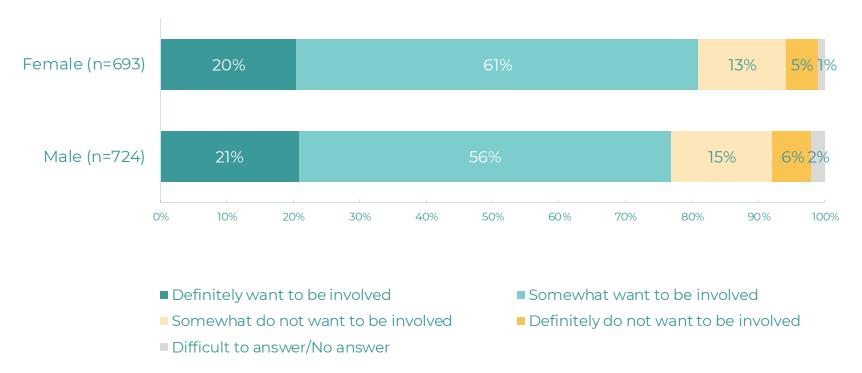
Has your or your relative's or friend's home been damaged because of the war?



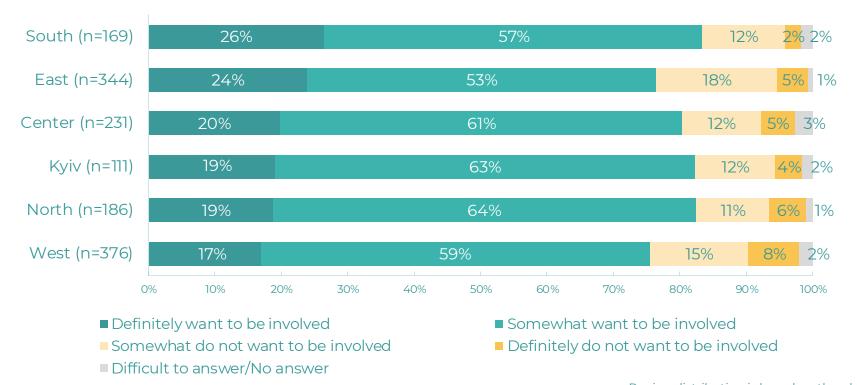
To what extent would you like to be involved in reconstruction activities in Ukraine?



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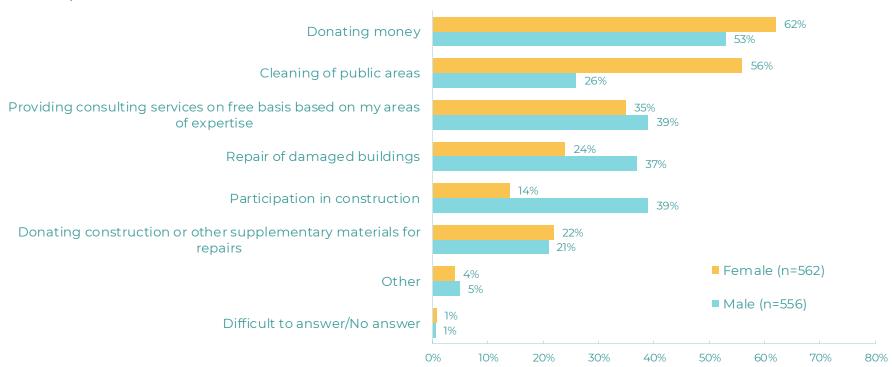
How exactly would you like to be involved in reconstruction activities?

Among those who like to be involved in reconstruction activities in Ukraine, n=1,118 Multiple answers

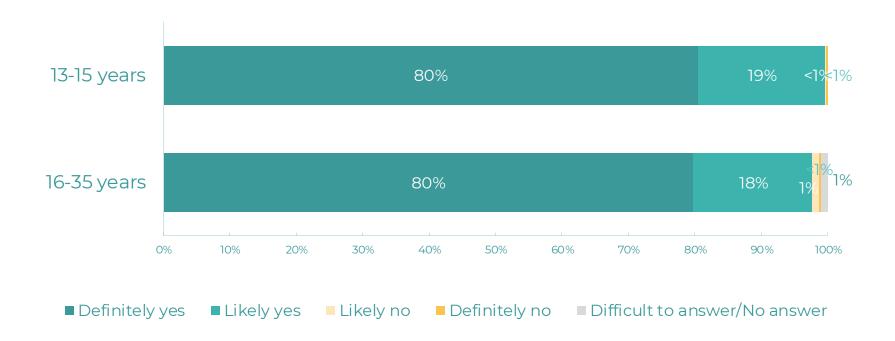


How exactly would you like to be involved in reconstruction activities?

Among those who like to be involved in reconstruction activities in Ukraine Multiple answers

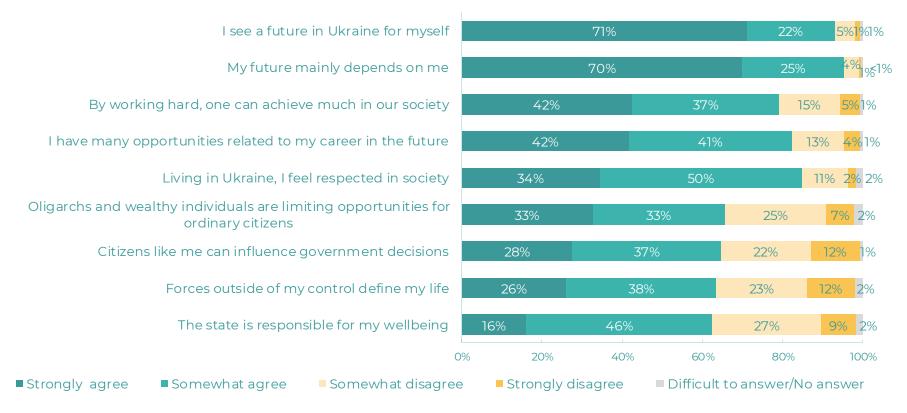


Do you believe that Ukraine will win the war?



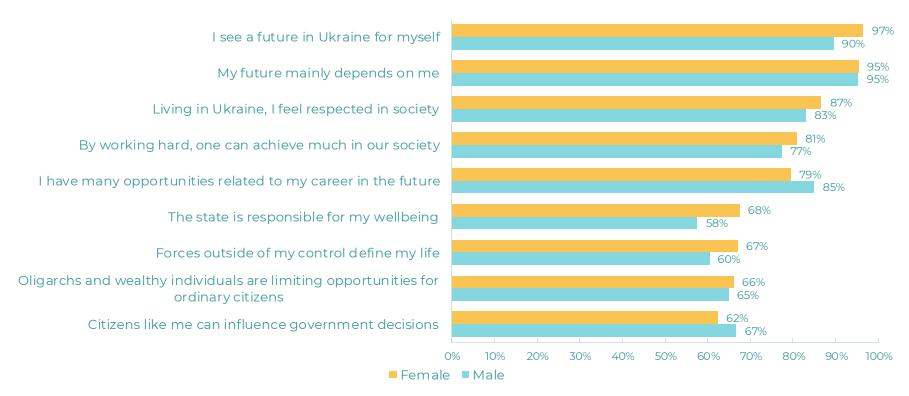


To what extent do you agree or disagree with the following statements?



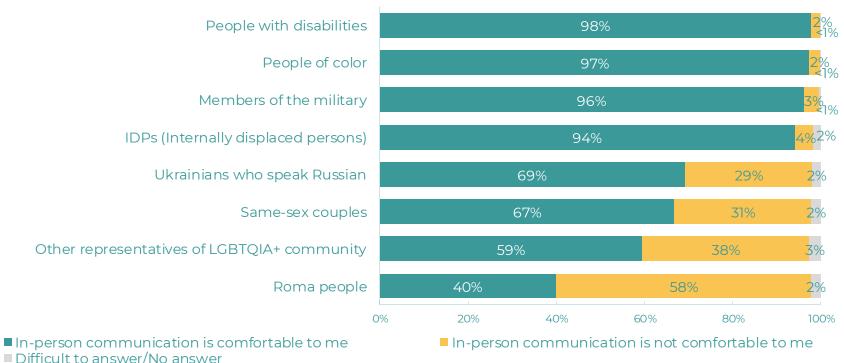
To what extent do you agree or disagree with the following statements?

Among those who strongly or somewhat agree, female n=693, male n=724



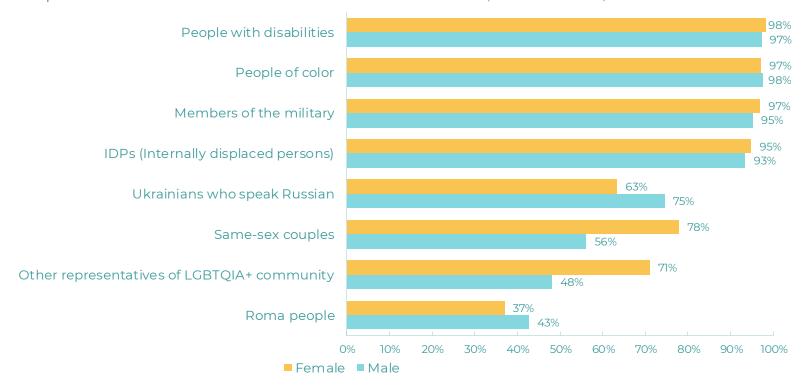


How comfortable you would be communicating with the following people in-person?

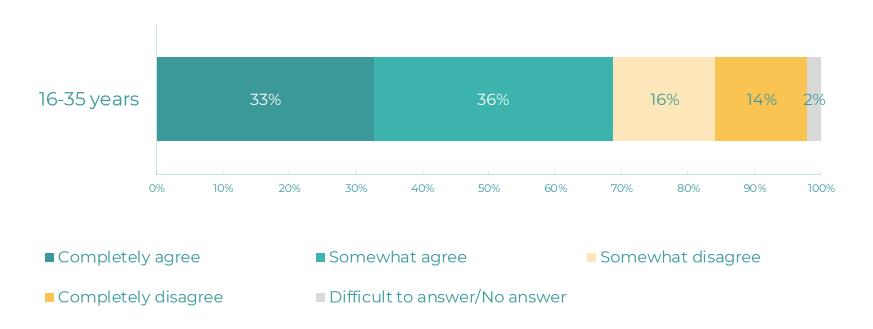


How comfortable you would be communicating with the following people in-person?

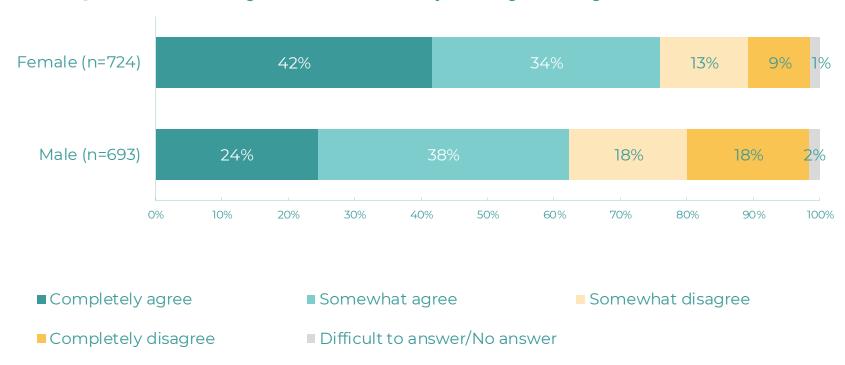
The option "In-person communication is comfortable to me" is shown, female n=693, male n=724



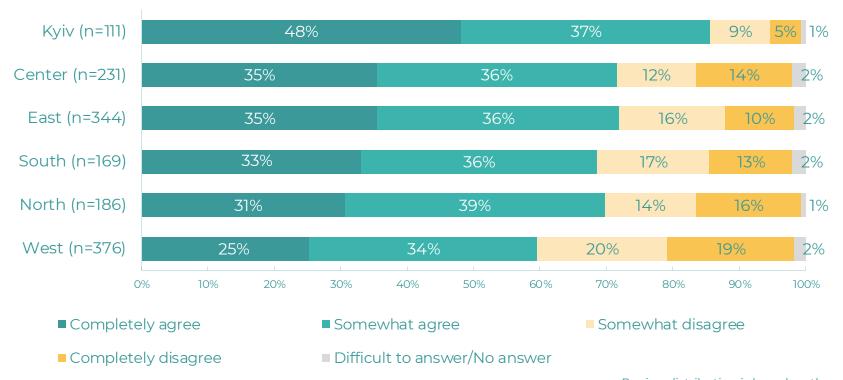
To what degree do you agree or disagree that members of the LGBTQIA+ community should be accepted by society?



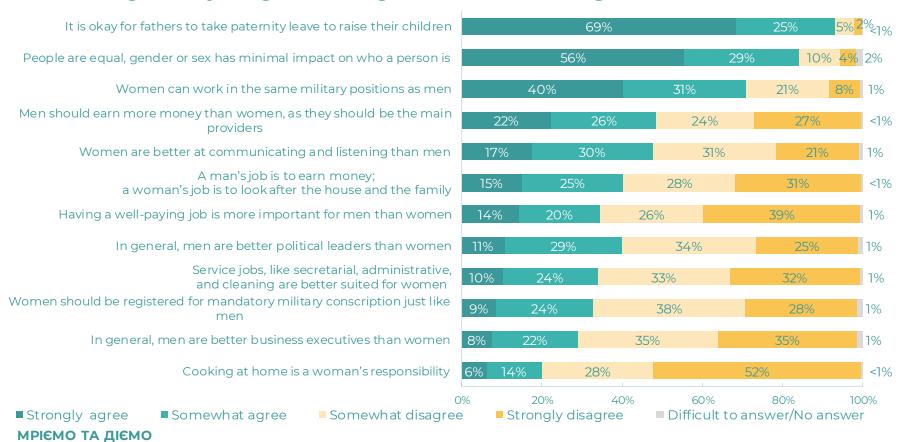
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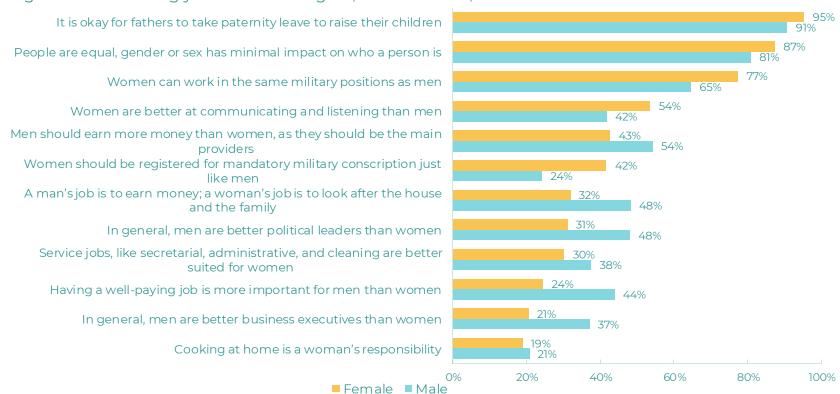


To what degree do you agree or disagree with the following statements?



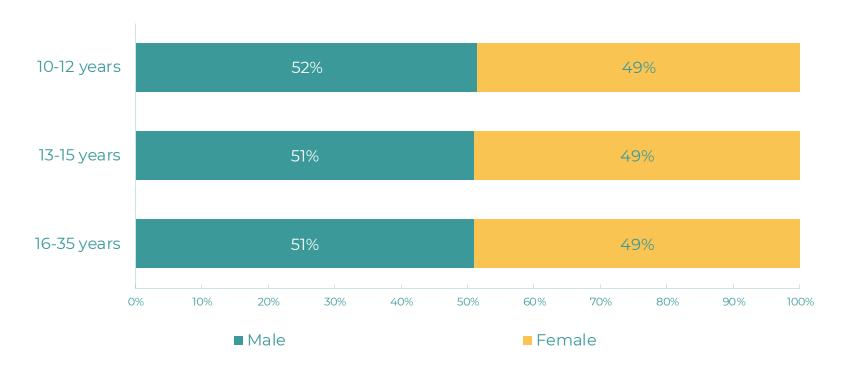
To what degree do you agree or disagree with the following statements?

Among those who strongly or somewhat agree, female n=693, male n=724

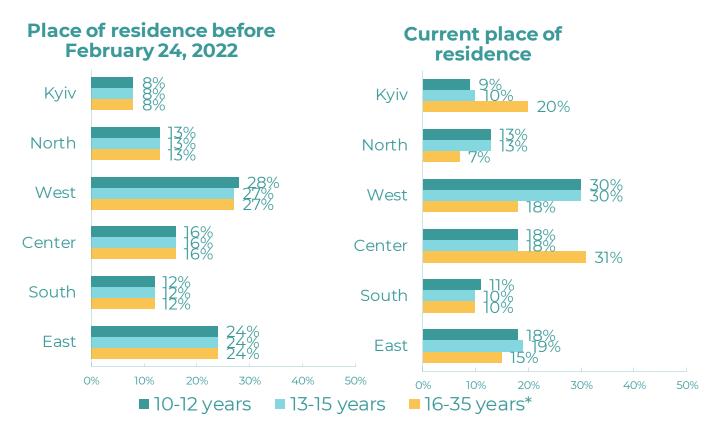




Gender



Region



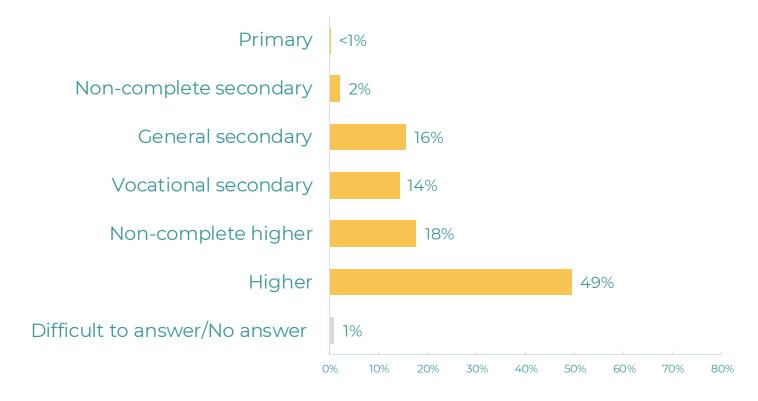
*Among those aged 16-35 who changed region of residence, only 109 respondents disclosed their current place of residence.

Region

| Region | Oblast |
|--------|------------------------|
| West | Volyn oblast |
| | Zakarpattia oblast |
| | Ivano-Frankivsk oblast |
| | Lviv oblast |
| | Rivne oblast |
| | Ternopil oblast |
| | Chernivtsi oblast |
| Center | Vinnytsia oblast |
| | Kirovohrad oblast |
| | Poltava oblast |
| | Khmelnytskyi oblast |
| | Cherkasy oblast |
| Kyiv | Kyiv |

| Region | Oblast |
|--------|-----------------------|
| South | Mykolaiv oblast |
| | Odesa oblast |
| | Kherson oblast |
| North | Zhytomyr oblast |
| | Kyiv oblast |
| | Chernihiv oblast |
| | Sumy oblast |
| East | Dnipropetrovsk oblast |
| | Donetsk oblast |
| | Zaporizhzhia oblast |
| | Lugansk oblast |
| | Kharkiv oblast |

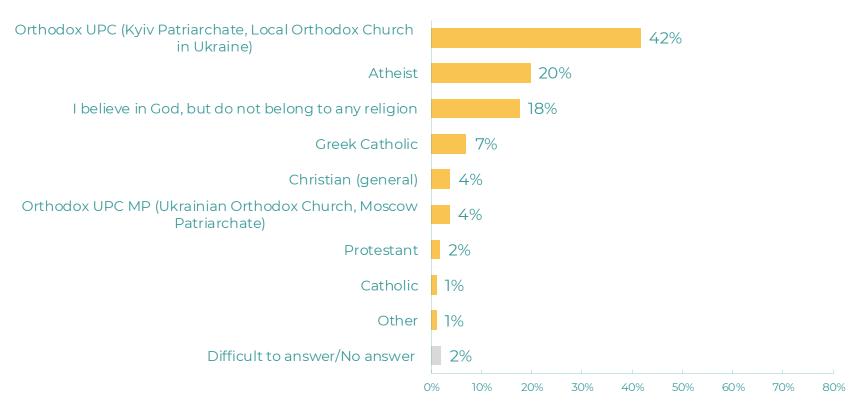
What is your education?



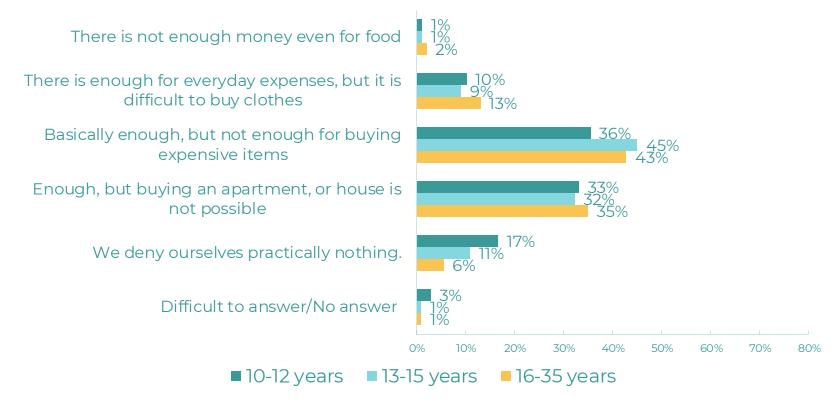
What is your occupation?



What is your religion?



Which of the following best describes your household's financial situation?





contact.mriemotadiemo@irex.org



@mriemotadiemo



@mriemotadiemo



www.mriemotadiemorazom.org





@iri.ukraine



@iri.ukraine



www.iri.org.ua

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